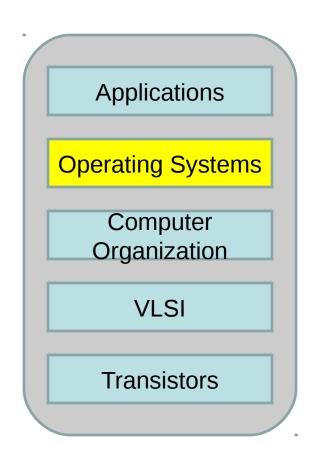
Operating Systems Introduction

Chester Rebeiro
IIT Madras

Webpage: http://www.cse.iitm.ac.in/~chester/courses/15o_os/index.html



The Layers in Systems





OS usage

- Hardware Abstraction
 turns hardware into something that
 applications can use
- Resource Management
 manage system's resources



A Simple Program

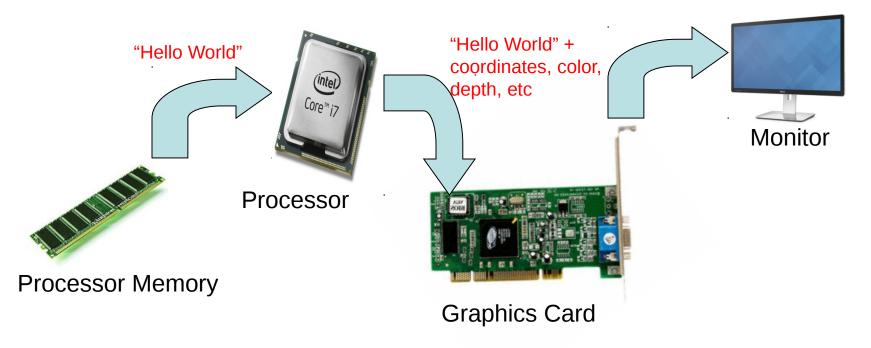
What is the output of the following program?

```
#include <stdio.h>
int main(){
  char str[] = "Hello World\n";
  printf("%s", str);
}
```

How is the string displayed on the screen?



Displaying on the Screen

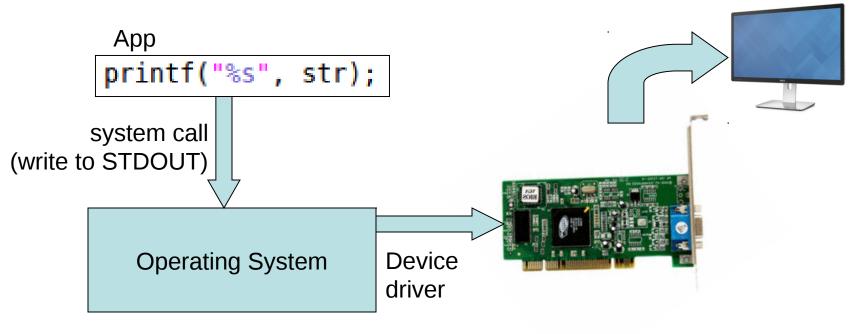


- Can be complex and tedious
- Hardware dependent

Without an OS, all programs need to take care of every nitty gritty detail



Operating Systems Provide Abstraction



- Easy to program apps
 - No more nitty gritty details for programmers
- Reusable functionality
 - Apps can reuse the OS functionality
- Portable
 - OS interfaces are consistent. The app does not change when hardware changes

OS as a Resource Manager

Multiple apps but limited hardware











Operating Systems



A few processors

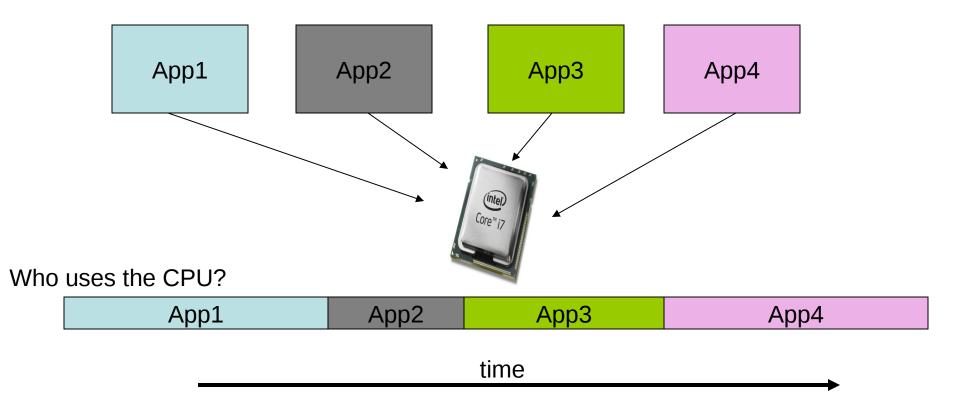


OS as Resource Manager

- OS must manage CPU, memory, network, disk etc...
- Resource management
 - allows multiple apps to share resources
 - protects apps from each other
 - Improves performance by efficient utilization of resources



Sharing the CPU





Operating Systems Types

- Application Specific
 - Embedded OS
 - eg. Contiki OS, for extremely memory constraint environments
 - Mobile OS
 - Android, iOS, Ubuntu Touch, Windows Touch
 - RTOS
 - QNX, VxWorks, RTLinux
 - Secure Environments
 - SeLinux, SeL4
 - For Servers
 - Redhat, Ubuntu, Windows Server
 - Desktops
 - Mac OS, Windows, Ubuntu



JOS and xv6

- Designed for pedagogical reasons
- Unix like (version 6)
 - Looks very similar to modern Linux operating systems
- Theory classes: xv6
 - Well documented, easy to understand
- Lab: JOS
 - Build your own operating system from the skeleton



Course Structure

Syllabus

- Overview of Operating Systems
- PC Hardware
- Memory Management
- Interrupts
- Context Switching
- Processes
- Scheduling
- Cooperating Processes
- Synchronization
- File Systems
- Security



Textbooks / References

- "xv6: a simple, Unix-like teaching operating system", Revision 8, by Russ Cox, Frans Kaashoek, Robert Morris
- "Operating System Concepts", 8th edition, by Adraham Silberschatz, Pert B. Galvin, and Greg Gagne, Wiley-India edition
- The xv6 source code booklet (revision 8)

http://www.cse.iitm.ac.in/~chester/courses/15o os/index.html



Logistics

- Theory Classes (CS24, Slot F)
 - Wednesdays: 11:00 11:50 AM
 - Thursdays: 9:00 9:50 AM
 - Fridays: 8:00 8:50 AM
- Lab (System's Lab, Slot P)
 - Monday's : 2:00 5:00 PMs



Exams

• Quiz 1 : 25%

• Quiz 2 : 25%

• Final: 50%



Operating Systems

(How did it all start?)



OS Evolution

- Evolution driven by Hardware improvements
 + User needs
 - eg. low power requirements, Increased / reduced security, lower latency
 - Evolution by
 - New/better abstractions
 - New/better resource management
 - New/better low level implementations

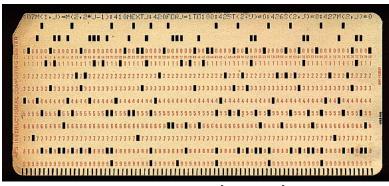


Gen 1: Vacuum Tubes

- Hardware
 - Vacuum tubes and IO with punchcards
 - Expensive and slow
- User Apps

- Generally straightforward numeric computations done in machine

language



IBM Punch card



Gen 1: OS

- OS: Unheard of
- Human feeds program and prints output

George Ryckman, on IBM's first computer

Each user was allocated a minimum 15-minute slot, of which time he usually spent 10 minutes in setting up the equipment to do his computation . . . By the time he got his calculation going, he may have had only 5 minutes or less of actual computation completed—wasting two thirds of his time slot.

The cost of wastage was \$146,000 per month (in 1954 US Dollars)

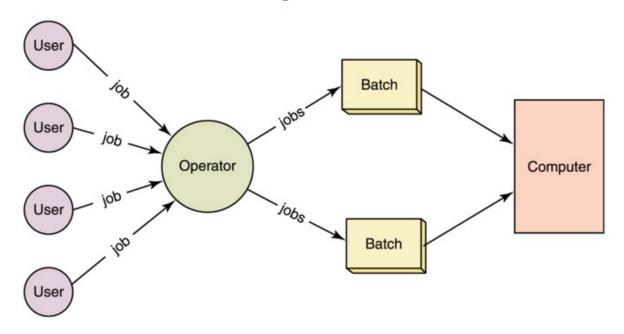


Gen 2 : Mainframes

- Hardware
 - transistors
- User Programs
 - Assembly or Fortran entered using punch cards
- OS : Batch systems
 - Possibly greatest invention in OS
 - Computers may be able to schedule their own workload by means of software



Batch Systems



- Operator collects jobs (through punch cards) and feeds it into a magnetic tape drive
- Special Program reads a job from input tape drive and on completion writes result to output tape drive
- The next program is then read and executed
- Printing was done offline



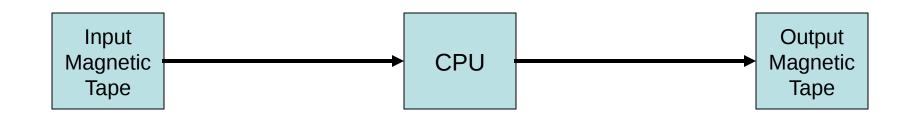
Batch Systems (pros.)

- Pros
 - Better utilization of machine



Batch Systems (cons.)

- In Batch Systems execute time includes reading from input and writing to output.
- I/O considerably slower than execution
 - Magnetic tapes were best read sequentially
- Therefore programmer must wait for long time





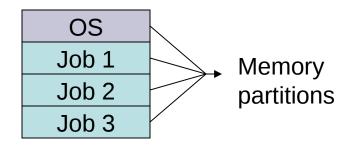
Gen 3: Mini computers

- Hardware
 - SSI/MSI/LSI ICs
 - Random access memories
 - Interrupts (used to simulate concurrent execution)
- User Programs
 - High level languages (Fotran, COBOL, C, ...)
- Operating Systems
 - Multiprogramming
 - Spooling



Multiprogramming

- Multiple jobs in memory
 - When one waits for I/O the next job executes
- OS controls
 - scheduling of jobs
 - Protection between jobs

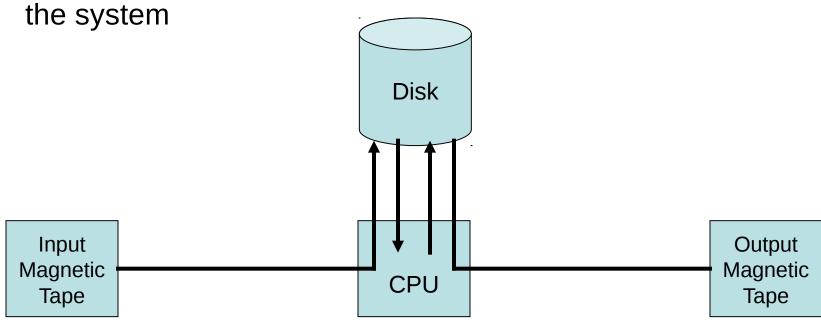


Multiprogramming with 3 jobs in memory



Spooling

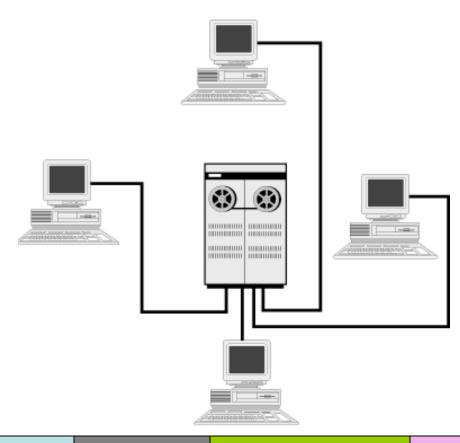
Uses buffers to continuously stream inputs and outputs to



- Pros : better utilization / throughput
- Cons : still not interactive



Timesharing



Who uses the CPU?

Terminal 1 Terminal 2 Terminal 3 Terminal 4

time

Timesharing

John McCarthy, 1962

By a time-sharing computer system I shall mean one that interacts with many simultaneous users through a number of remote consoles. Such a system will look to each user like a large private computer...When the user wants service, he simply starts typing in a message requesting the service. The computer is always ready to pay attention to any key that he may strike.

Because programs may . . . do only relatively short pieces of work between human interactions, it is uneconomical to have to shuttle them back and forth continually to and from secondary storage. Therefore, there is a requirement for a large primary memory . . . The final requirement is for secondary storage large enough to maintain the users' files so that users need not have separate card or tape input-output units.



Multics, 1964

- Multiplexed Information and Computing Service
- Ambitious project started in MIT
- Introduced several new OS features but was not successful by itself
 - Segmented and Virtual memory
 - High level language support
 - Multi language support
 - Security
 - File system hierarchies
 - Relational databases
 - Shared memory multiprocessor



Gen 4: Personal Computers

- Hardware
 - VLSI ICs
- User Programs
 - High level languages
- Operating Systems
 - Multi tasking
 - More complex memory management and scheduling
 - Synchronization
 - Examples: Windows, Linux, etc



Unix

- Dennis Ritchie and Ken Thomson tried to find an alternative for Multics
- Appeared at the right time

Slater, 1987

The advent of the smaller computers, the minis—especially the PDP-11—had spawned a whole new group of computer users who were disappointed with existing operating software. They were ready for Unix. Most of Unix was not new, but rather what Ritchie calls "a good engineering application of ideas that had been around in some form and [were now] made convenient to use."



Unix adopted

Spread and soon became widely adopted

Aho, 1984

In the commercial world there are 100,000 Unix systems in operation
... Virtually every major university throughout the world now uses
the Unix system.

 Wide spread adoption arguably a hindrance to research?



Smartphones & Tablets

Hardware

 VLSI ICs, low power requirements & high compute power

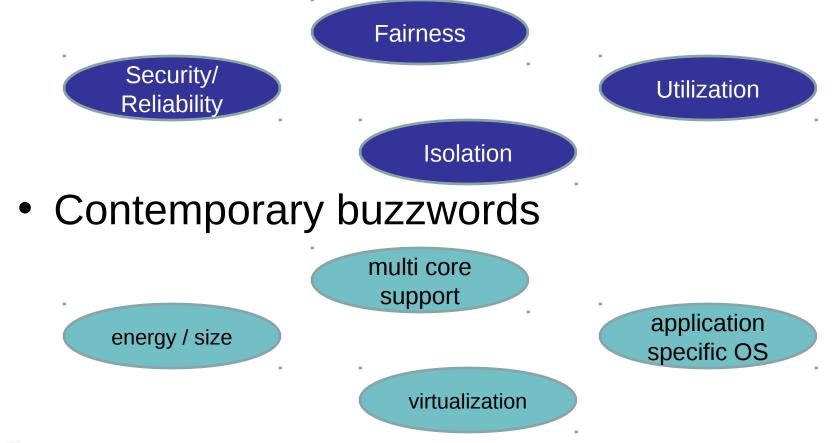
Operating Systems

- User friendly
- Power awareness
- Always connected
- Offload to cloud
- Better protection, Virtual machines
- Examples : Android, iOS



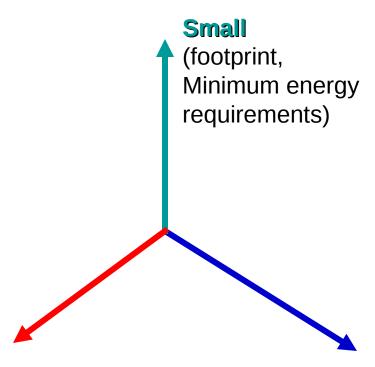
OS Buzzwords

Buzzwords that have been around





OS Research Trends



Security, Reliability

(fewer errors, Formally verified, fault tolerant)

Features

(better device support, Multi core support)

