# **OPERATING SYSTEM STRUCTURE (2B)**

- General-purpose OS is very large program
- OS should be easily modifiable.
- A common approach is to partition the task into small components, or modules, rather than have one single system.
- Each of these modules should be a well-defined portion of the system, with carefully defined interfaces and functions
- Various ways to structure:
  - Simple structure MS-DOS
  - More complex UNIX
  - Layered an abstraction
  - Microkernel Mach



#### **MONOLITHIC STRUCTURE – ORIGINAL UNIX**

- Simplest structure: no structure at all. Place all of the functionality of the kernel into a single, static binary file that runs in a single address space. This is known as Monolithic Structure.
- Eg: UNIX limited by hardware functionality, the original UNIX operating system had limited structuring.
- The UNIX OS consists of two separable parts
  - Systems programs
  - The kernel: Consists of everything below the system-call interface and above the physical hardware. Provides the file system, CPU scheduling, memory management, and other operating-system functions; a large number of functions for one level



# TRADITIONAL UNIX SYSTEM STRUCTURE

#### Beyond simple but not fully layered



# **LINUX SYSTEM STRUCTURE**

#### Monolithic plus modular design



# LAYERED APPROACH

- The operating system is divided into a number of layers (levels), each built on top of lower
  layers. The bottom layer (layer
  0), is the hardware; the highest (layer N) is the user interface.
- With modularity, layers are selected such that each uses functions (operations) and services of only lower-level layers





# **MICROKERNELS**

- Moves as much from the kernel into user space
  - Mach is an example of microkernel
    - Mac OS X kernel (Darwin) partly based on Mach
- Communication takes place between user modules using message passing
  - Benefits:
    - Easier to extend a microkernel
    - Easier to port the operating system to new architectures
    - More reliable (less code is running in kernel mode) and secure
  - Detriments:
    - Performance overhead of user space to kernel space communication

#### **MICROKERNEL SYSTEM STRUCTURE**





#### **MODULES**

- Many modern operating systems implement loadable kernel modules (LKMs)
  - Uses object-oriented approach
  - Each core component is separate
  - Each talks to the others over known interfaces
  - Each is loadable as needed within the kernel
- Overall, similar to layers but with more flexible
  - Linux, Solaris, etc.

#### **HYBRID SYSTEMS**

- Most modern operating systems are not one pure model
  - Hybrid combines multiple approaches to address performance, security, usability needs
  - Linux and Solaris kernels in kernel address space, so monolithic, plus modular for dynamic loading of functionality
  - Windows mostly monolithic, plus microkernel for support of different subsystem *personalities*
- Apple Mac OS X hybrid, layered, Aqua UI plus Cocoa programming environment
  - Below is kernel consisting of Mach microkernel and BSD Unix parts, plus I/O kit and dynamically loadable modules (called kernel extensions)

# MACOS AND IOS STRUCTURE

- Apple's macOS is designed to run primarily on desktop and laptop computer systems.
- IOS is a mobile operating system designed for the iPhone smartphone and iPad tablet computer
  - **User experience layer**. This layer defines the software interface that allows users to interact with the computing devices. macOS uses the *Aqua* user interface, which is designed for a mouse or trackpad, whereas iOS uses the *Springboard* user interface, which is designed for touch devices.

appl

use

**Application frameworks layer**. This layer includes the *Cocoa* and *Cocoa Touch* frameworks, which provide an API for the Objective-C and Swift programming languages. The primary difference between Cocoa and Cocoa Touch is that the former is used for developing macOS applications, and the latter by iOS to provide support for hardware features unique to mobile devices, such as touch screens.



**Core frameworks**. This layer defines frameworks that support graphics and media including, Quicktime and OpenGL.

#### Significant distinctions between macOS and iOS

- macOS is compiled to run on Intel architectures. iOS is compiled for ARM-based architectures.
- Similarly, the iOS kernel has been modified somewhat to address specific features and needs of mobile systems, such as power management and aggressive memory management.
- iOS has more stringent security settings than macOS.
- The iOS is generally much more restricted to developers than macOS and may even be closed to developers.
- For example, iOS restricts access to POSIX and BSD APIs on iOS, whereas they are openly available to developers on macOS



Best known illustration of a microkernel operating system is **Darwin**, the kernel component of the macOS and iOS operating systems. *Kernel environment: This environment, also known as Darwin, includes the Mach microkernel and the BSD UNIX kernel.* 

Darwin, in fact, consists of two kernels, one of which is the Mach microkernel. Darwin, which uses a hybrid structure, is also a layered system that consists primarily of the Mach microkernel and the BSD UNIX kernel.

Darwin, the core kernel component of macOS, is based on BSD UNIX and is open-sourced as well - <u>http://www.opensource.apple.com/</u>

Most operating systems provide a single system-call interface to the kernel—such as through the standard C library on UNIX and Linux systems — Darwin provides two system-call interfaces: Mach system calls (known as traps) and BSD system calls (which provide POSIX functionality). The interface to these system calls is a rich set of libraries that includes not only the standard C library but also libraries that provide networking, security, and programming language support. Beneath the system-call interface, Mach provides fundamental operating system services, including memory management, CPU scheduling, and interprocess communication (IPC) facilities such as message passing and remote procedure calls (RPCs). Much of the functionality provided by Mach is available through kernel abstractions, which include tasks (a Mach process), threads, memory objects, and ports (used for

TPC/

# DARWIN

- Layered system that consists primarily of the Mach microkernel and the BSD UNIX kernel.
- Provides two system-call interfaces



### **ANDROID**

- Open Source: Developed by Open Handset Alliance (mostly Google)
- Similar stack to iOS
- Based on Linux kernel but modified
  - Provides process, memory, device-driver and power management
- Runtime environment includes core set of libraries and Dalvik virtual machine
  - Apps developed in Java plus Android API
    - Java class files compiled to Java bytecode then translated to executable; then runs in Dalvik VM
- Libraries include frameworks for web browser (webkit), database (SQLite), multimedia, smaller libc

#### ANDROID ARCHITECTURE



#### **BUILDING AND BOOTING AN OPERATING SYSTEM**

- Operating systems generally designed to run on a class of systems with variety of peripherals
- Commonly, operating system already installed on purchased computer
  - But can build and install some other operating systems
  - If generating an operating system from scratch
    - Write the operating system source code
    - Configure the operating system for the system on which it will run
    - Compile the operating system
    - Install the operating system
    - Boot the computer and its new operating system

# **BUILDING AND BOOTING LINUX**

- Download Linux source code (http://www.kernel.org)
- Configure kernel via "make menuconfig"
- Compile the kernel using "make"
  - **Produces** vmlinuz, the kernel image
  - Compile kernel modules via "make modules"
  - Install kernel modules into vmlinuz via"make modules\_install"
  - Install new kernel on the system via "make install"

#### **SYSTEM BOOT**

- When power initialized on system, execution starts at a fixed memory location
- Operating system must be made available to hardware so hardware can start it
  - Small piece of code bootstrap loader, BIOS, stored in ROM or EEPROM locates the kernel, loads it into memory, and starts it
  - Sometimes two-step process where **boot block** at fixed location loaded by ROM code, which loads bootstrap loader from disk
  - Modern systems replace BIOS with Unified Extensible Firmware Interface (UEFI)
- Common bootstrap loader, GRUB, allows selection of kernel from multiple disks, versions, kernel options
- Boot parameters for the system are set in a
   Kernel loads and sys GRUB configuration file, which is loaded at
- Boot loaders freque



startup. GRUB is flexible and allows changes to be made at boot time, including modifying kernel parameters and even selecting among different kernels that can be booted).

# **OPERATING-SYSTEM DEBUGGING**

- Debugging is finding and fixing errors, or bugs
- Also performance tuning
- OS generate log files containing error information
- Failure of an application can generate core dump file capturing memory of the process
- Operating system failure can generate crash dump file containing kernel memory
- Beyond crashes, performance tuning can optimize system performance
  - Sometimes using *trace listings* of activities, recorded for analysis
  - Profiling is periodic sampling of instruction pointer to look for statistical trends

Kernighan's Law: "Debugging is twice as hard as writing the code in the first place. Therefore, if you write the code as cleverly as possible, you are, by definition, not smart enough to debug it."

#### PERFORMANCE TUNING

- Improve performance by removing bottlenecks
- OS must provide means of computing and displaying measures of system behavior
- For example, "top" program or Windows Task Manager



# **TRACING**

- Collects data for a specific event, such as steps involved in a system call invocation
- Tools include
  - strace trace system calls invoked by a process
  - gdb source-level debugger
  - perf collection of Linux performance tools
  - tcpdump collects network packets

#### BCC

- Debugging interactions between user-level and kernel code nearly impossible without toolset that understands both and an instrument their actions
- BCC (BPF Compiler Collection) is a rich toolkit providing tracing features for Linux
  - See also the original DTrace
- For example, disksnoop.py traces disk I/O activity

Т	BYTES	LAT(ms)
R	8	0.27
R	8	0.26
W	8192	0.96
R	4096	0.56
R	4096	0.35
	T R R W R R	T BYTES R 8 R 8 W 8192 R 4096 R 4096

#### LINUX BCC/BPF TRACING TOOLS

#### Linux bcc/BPF Tracing Tools



